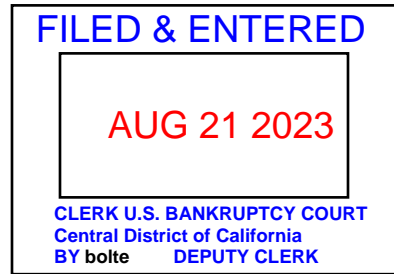


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Chapter 11 Trustee



**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA**  
**SANTA ANA DIVISION**

In re:  
  
THE LITIGATION PRACTICE GROUP P.C.,  
  
Debtor.

Case No. 8:23-bk-10571-SC

Chapter 11

**ORDER ON FINAL APPROVAL OF  
TRUSTEE'S POST-PETITION  
FINANCING**

Date: August 10, 2023

Time: 10:00 a.m.

Judge: Hon. Scott C. Clarkson

Place: Courtroom 5C  
411 West Fourth Street  
Santa Ana, CA 92701

On June 16, 2023, Richard A. Marshack, the Chapter 11 Trustee (the "Trustee ") for the  
bankruptcy estate (the "Estate ") of The Litigation Practice Group, P.C., in the above-captioned  
bankruptcy case filed a *Notice of Motion and Emergency Motion (I) for Entry of Interim Order: (A)*  
*Authorizing The Trustee to Obtain Post-Petition Financing and Superpriority Administrative*

1 *Expense Claim Pursuant to 11 U.S.C. § 364; and (B) Setting Final Hearing; and Pursuant to Final*  
2 *Hearing, (II) for Entry of Final Order Approving Post-Petition Financing on a Final Basis* [Docket  
3 No. 119] (the "Financing Motion"). This Court heard the Financing Motion and On June 22, 2023,  
4 entered an Interim Order [Docket No. 131] granting the Financing Motion that, among other things,  
5 set a Final Hearing on July 20, 2023, authorized the Trustee to borrow up to \$800,000.00 of Post-  
6 Petition Financing in advance of the Final Hearing, and gave the Trustee the authority to make non-  
7 material changes to the terms of the Post-Petition Financing in advance of the Final Hearing with  
8 proper notice. The Court moved that Final Hearing to August 10, 2023 at 10:00 a.m. to provide  
9 parties more time.

10 The lender identified in the Financing Motion provided financing in the amount of  
11 \$249,663.98.

12 On June 29, 2023, the Trustee filed a Notice in the case that the lender identified in the  
13 Financing Motion as being willing and able to lend the \$800,000 to the Estate was unable or  
14 unwilling to loan any amount beyond the \$240,000 that it had previously advanced (the "Ex Parte  
15 Notice ") [Docket No. 156].

16 The Trustee asked that the Court approve the Ex Parte Notice. The Court set the matter for  
17 hearing on June 30, 2023, entered an Order granting the Ex Parte Notice [Docket No. 158] that,  
18 among other things, set a Final Hearing on August 10, 2023.

19 On or about July 3, 2023, Trustee filed his Declaration [Docket No. 170] providing, *inter*  
20 *alia*, an executed copies of the notes executed pursuant to the Financing Motion in the amount of  
21 \$249,663.98 ("Resolution Ventures Note No. 1 ") and the note executed pursuant to the Ex Parte  
22 Notice in the amount of \$550,336.02 ("Liberty Acquisitions Note ").

23 On or about July 18, 2023, the Official Committee of Unsecured Creditors (the  
24 "Committee") filed an Omnibus Limited Opposition and Reservation of Rights Concerning: (I) the  
25 Trustee's Emergency Motion for Entry of a Second Interim Order Authorizing Post-Petition  
26 Financing and Superpriority Administrative Expense Claim Pursuant to 11 U.S.C. § 364; and (II)  
27 Liberty Acquisitions Group, Inc.'s Statement in Support Thereof [Docket No. 282] (the "Omnibus  
28 Committee Limited Objection ").

1 On or about July 27, 2023, the Committee filed its Omnibus Response and Reservation of  
2 Rights Regarding Final Hearing on Postpetition Financing Motions [Docket No. 341] (the "Omnibus  
3 Committee Response " together with the Omnibus Committee Limited Objection, the "Committee  
4 Objections "). The Committee Objections were resolved.

5 The Court, having considered the Financing Motion, all pleadings filed in support thereof,  
6 and the Committee Objections, having heard oral argument, and good cause appearing including the  
7 reasons stated on the record and in the Financing Motion, the Court ordered as follows:


8 IT IS ORDERED that:

- 9 1. The Financing Motion is granted, as modified herein;
- 10 2. Trustee is authorized to borrow \$249,663.98, the difference between the \$550,336.02  
11 advanced by Liberty Acquisitions pursuant to the Liberty Acquisitions Note and the maximum  
12 indebtedness authorized by the Financing Motion, in the amount of \$800,000, pursuant to the  
13 Resolution Ventures Note No. 1;
- 14 3. Finds that there is no stay of this Order, including no stay pursuant to Rule 6004(h)  
15 of the Federal Rules of Bankruptcy Procedure (to the extent applicable);
- 16 4. Retains jurisdiction with the Court with respect to all matters arising from or related  
17 to the implementation of this Order.

18 **IT IS SO ORDERED.**

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24 Date: August 21, 2023

  
Scott C. Clarkson  
United States Bankruptcy Judge